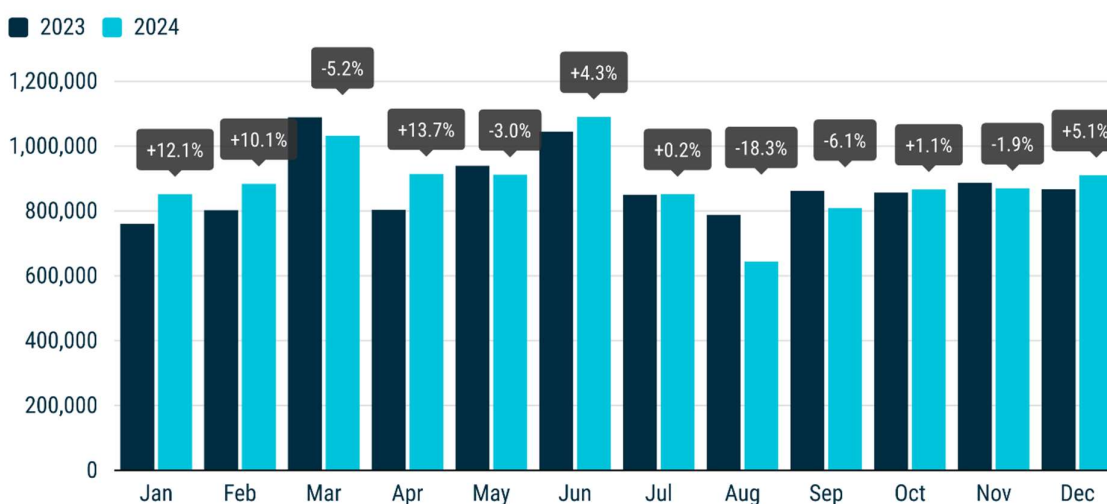


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 21 January 2025

New car registrations: +0.8% in 2024; battery-electric 13.6% market share

12-month trend



In **2024**, new car registrations rose slightly, increasing by 0.8% to around 10.6 million units. Spain continued to show resilience with a solid 7.1% growth rate. In contrast, declines were observed in France (-3.2%), Germany (-1%), and Italy, with a slight drop of 0.5%.

In **December 2024**, new EU car registrations rose by 5.1%. Spain led the way with a robust double-digit 28.8% increase, followed by France with a modest 1.5% rise. However, among the four largest EU markets, declines were observed in Germany (-7.1%) and Italy (-4.9%).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

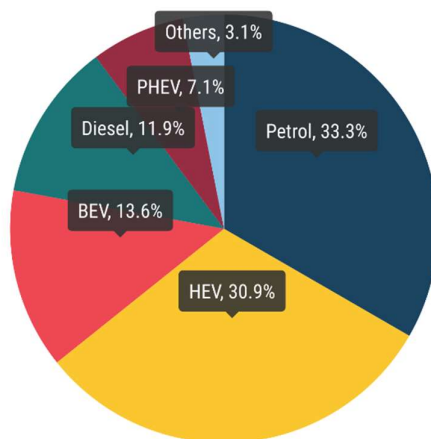
Battery-electric cars remained the third-most-popular choice for buyers in 2024. In December, their market share stood at 15.9%, contributing to a 13.6% share for the full year, again surpassing diesel, which declined to 11.9%. Petrol cars retained their lead at 33.3%,

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

© Reproduction of the content of this document is not permitted without the prior written consent of ACEA. Whenever reproduction is permitted, ACEA shall be referred to as source of the information. Quoting or referring to this document is permitted provided ACEA is referred to as the source of the information.

while hybrid-electric cars strengthened their second position, commanding a 30.9% market share.

■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others
 % 2024 SHARE



Electric cars

Registrations of battery-electric cars fell by 10.2% to 144,367 units in **December 2024**. This decline was primarily driven by a significant decrease in registrations in Germany (-38.6%) and France (-20.7%), leading to a 5.9% decrease in market volume for 2024 compared to 2023. As a result, the total market share for battery-electric cars stood at 13.6% for 2024.

Plug-in hybrid car registrations rose by 4.9% last month, driven by significant increases in France (44.9%) and Germany (6.8%). In **December**, plug-in hybrids accounted for 8.3%, maintaining the same level as the previous year. However, year-total volumes for 2024 were down by 6.8% compared to 2023.

Hybrid-electric registrations increased by 33.1% in **December**, with market share rising to 33.6%, up from 26.5% last December, exceeding petrol car registrations for the fourth consecutive month.

Petrol and diesel cars

In **December 2024**, petrol car registrations dropped by 1.8%, with all major markets showing declines except Spain, which saw an increase of 16%. France experienced the steepest drop, with registrations plummeting by 23%, followed by Italy with an 11.4% decline. Germany also recorded a decrease of 7.4%.

With 269,260 new cars registered last month, the market share for petrol dropped to 29.6%, down from 31.6% in the same month last year. The diesel car market declined by 15%, resulting in a 9.8% market share for diesel vehicles last December. Overall, double-digit declines were observed in most EU markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23
Austria	4,263	4,019	+6.1	1,282	1,146	+11.9	5,864	3,865	+51.7	0	0		7,076	5,921	+19.5	3,204	3,546	-9.6	21,689	18,497	+17.3
Belgium	7,439	6,462	+15.1	2,018	5,443	-62.9	2,408	2,314	+4.1	240	189	+27.0	10,419	9,753	+6.8	913	1,554	-41.2	23,437	25,715	-8.9
Bulgaria	113	161	-29.8	28	24	+16.7	81	40	+102.5	0	0		2,064	2,503	-17.5	445	395	+12.7	2,731	3,123	-12.6
Croatia	125	134	-6.7	94	65	+44.6	1,335	794	+68.1	164	114	+43.9	1,487	1,536	-3.2	540	810	-33.3	3,745	3,453	+8.5
Cyprus	43	49	-12.2	53	32	+65.6	289	381	-24.1	0	0		251	263	-4.6	42	18	+133.3	678	743	-8.7
Czechia	978	517	+89.2	373	418	-10.8	4,642	3,291	+41.1	474	440	+7.7	7,975	7,433	+7.3	3,447	3,026	+13.9	17,889	15,125	+18.3
Denmark	10,753	9,869	+9.0	695	1,723	-59.7	2,670	2,721	-1.9	0	0		2,818	3,779	-25.4	532	1,093	-51.3	17,468	19,185	-8.9
Estonia	88	139	-36.7	212	39	+443.6	1,578	853	+85.0	6	9	-33.3	895	496	+80.4	794	277	+186.6	3,573	1,813	+97.1
Finland	2,329	2,103	+10.7	1,179	1,503	-21.6	1,411	1,215	+16.1	3	16	-81.3	1,171	689	+70.0	190	274	-30.7	6,283	5,800	+8.3
France	29,619	37,355	-20.7	24,717	17,058	+44.9	68,939	48,138	+43.2	5,130	5,014	+2.3	43,683	56,700	-23.0	11,574	16,739	-30.9	183,662	181,004	+1.5
Germany	33,561	54,654	-38.6	19,103	17,894	+6.8	70,570	55,687	+26.7	1,123	1,351	-16.9	69,333	74,894	-7.4	31,031	37,403	-17.0	224,721	241,883	-7.1
Greece	1,081	577	+87.3	722	666	+8.4	3,964	3,100	+27.9	504	332	+51.8	1,950	2,912	-33.0	483	653	-26.0	8,704	8,240	+5.6
Hungary	753	424	+77.6	559	420	+33.1	6,204	3,874	+60.1	110	37	+197.3	3,104	2,195	+41.4	1,149	1,036	+10.9	11,879	7,986	+48.7
Ireland	296	199	+48.7	9	45	-80.0	49	56	-12.5	0	0		44	10	+340.0	25	35	-28.6	423	345	+22.6
Italy	5,807	6,815	-14.8	3,695	4,434	-16.7	42,634	38,921	+9.5	9,830	10,248	-4.1	30,021	33,879	-11.4	13,799	16,930	-18.5	105,786	111,227	-4.9
Latvia	97	83	+16.9	101	17	+494.1	447	348	+28.4	36	24	+50.0	254	420	-39.5	326	223	+46.2	1,261	1,115	+13.1
Lithuania	111	182	-39.0	196	64	+206.3	1,175	825	+42.4	42	39	+7.7	405	505	-19.8	552	155	+256.1	2,481	1,770	+40.2
Luxembourg	879	799	+10.0	255	361	-29.4	754	633	+19.1	0	0		907	918	-1.2	319	533	-40.2	3,114	3,244	-4.0
Malta	445	245	+81.6	34	46	-26.1	70	120	-41.7	0	0		98	124	-21.0	8	12	-33.3	655	547	+19.7
Netherlands	17,403	11,118	+56.5	3,474	2,327	+49.3	8,045	6,961	+15.6	238	315	-24.4	7,781	5,517	+41.0	146	201	-27.4	37,087	26,439	+40.3
Poland	1,740	1,703	+2.2	1,469	1,304	+12.7	22,923	17,935	+27.8	2,352	1,302	+80.6	21,817	15,658	+39.3	5,390	4,215	+27.9	55,691	42,117	+32.2
Portugal	5,142	3,957	+29.9	2,487	2,686	-7.4	3,437	1,997	+72.1	1,418	1,324	+7.1	5,709	4,909	+16.3	1,989	1,762	+12.9	20,182	16,635	+21.3
Romania	1,360	1,279	+6.3	-	-		5,510	3,789	+45.4	1,177	1,121	+5.0	4,377	3,693	+18.5	1,383	1,491	-7.2	13,807	11,373	+21.4
Slovakia	139	205	-32.2	213	185	+15.1	2,903	1,583	+83.4	188	117	+60.7	3,953	2,234	+76.9	1,276	1,004	+27.1	8,672	5,328	+62.8
Slovenia	288	338	-14.8	61	51	+19.6	287	309	-7.1	59	21	+181.0	2,005	1,624	+23.5	520	462	+12.6	3,220	2,805	+14.8
Spain	8,818	5,896	+49.6	6,306	6,546	-3.7	45,180	27,926	+61.8	3,435	3,062	+12.2	34,140	29,420	+16.0	7,467	8,922	-16.3	105,346	81,772	+28.8
Sweden	10,697	11,482	-6.8	5,797	7,092	-18.3	2,553	2,233	+14.3	231	482	-52.1	5,523	6,108	-9.6	1,520	2,039	-25.5	26,321	29,436	-10.6
EUROPEAN UNION	144,367	160,764	-10.2	75,132	71,589	+4.9	305,922	229,909	+33.1	26,760	25,557	+4.7	269,260	274,093	-1.8	89,064	104,808	-15.0	910,505	866,720	+5.1
Iceland	306	1,242	-75.4	47	59	-20.3	48	46	+4.3	1	0		21	22	-4.5	411	82	+401.2	834	1,451	-42.5
Norway	11,668	8,957	+30.3	593	1,954	-69.7	993	709	+40.1	0	0		71	183	-61.2	327	380	-13.9	13,652	12,183	+12.1
Switzerland	5,624	7,240	-22.3	2,263	2,782	-18.7	8,899	7,074	+25.8	3	4	-25.0	6,330	7,580	-16.5	2,235	2,268	-1.5	25,354	26,948	-5.9
EFTA	17,598	17,439	+0.9	2,903	4,795	-39.5	9,940	7,829	+27.0	4	4	+0.0	6,422	7,785	-17.5	2,973	2,730	+8.9	39,840	40,582	-1.8
United Kingdom	43,656	27,841	+56.8	12,716	12,162	+4.6	46,292	41,838	+10.6	0	0		34,820	54,360	-35.9	3,302	4,891	-32.5	140,786	141,092	-0.2
EU + EFTA + UK	205,621	206,044	-0.2	90,751	88,546	+2.5	362,154	279,576	+29.5	26,764	25,561	+4.7	310,502	336,238	-7.7	95,339	112,429	-15.2	1,091,131	1,048,394	+4.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23
Austria	44,622	47,621	-6.3	16,919	16,956	-0.2	64,099	50,630	+26.6	13	21	-38.1	84,004	77,354	+8.6	44,132	46,568	-5.2	253,789	239,150	+6.1
Belgium	127,703	93,285	+36.9	67,034	100,308	-33.2	41,305	36,781	+12.3	3,520	3,593	-2.0	186,836	200,994	-7.0	21,879	41,714	-47.5	448,277	476,675	-6.0
Bulgaria	1,665	1,874	-11.2	467	355	+31.5	1,005	693	+45.0	0	1	-100.0	32,818	28,665	+14.5	6,986	6,136	+13.9	42,941	37,724	+13.8
Croatia	1,793	1,637	+9.5	1,405	992	+41.6	17,736	12,875	+37.8	1,404	1,722	-18.5	30,479	28,639	+6.4	12,203	11,829	+3.2	65,020	57,694	+12.7
Cyprus	1,193	788	+51.4	664	511	+29.9	6,438	5,633	+14.3	0	0		6,394	7,360	-13.1	368	448	-17.9	15,057	14,740	+2.2
Czechia	10,920	6,680	+63.5	4,826	5,251	-8.1	50,973	40,287	+26.5	4,817	4,025	+19.7	110,895	115,971	-4.4	49,166	49,205	-0.1	231,597	221,419	+4.6
Denmark	89,199	62,715	+42.2	7,092	17,276	-58.9	29,869	30,266	-1.3	0	1	-100.0	39,906	54,355	-26.6	7,048	8,132	-13.3	173,114	172,745	+0.2
Estonia	1,320	1,445	-8.7	1,268	560	+126.4	11,536	9,067	+27.2	146	66	+121.2	6,695	8,846	-24.3	4,421	2,836	+55.9	25,386	22,820	+11.2
Finland	21,868	29,535	-26.0	14,863	18,087	-17.8	22,505	22,376	+0.6	160	470	-66.0	11,255	12,910	-12.8	3,413	4,124	-17.2	74,064	87,502	-15.4
France	290,614	298,219	-2.6	146,392	162,950	-10.2	588,895	432,299	+36.2	59,805	67,944	-12.0	507,755	641,582	-20.9	124,951	171,728	-27.2	1,718,412	1,774,722	-3.2
Germany	380,609	524,219	-27.4	191,905	175,724	+9.2	755,493	664,580	+13.7	14,115	14,845	-4.9	991,948	978,660	+1.4	483,261	486,581	-0.7	2,817,331	2,844,609	-1.0
Greece	8,707	6,379	+36.5	8,262	8,836	-6.5	57,917	41,550	+39.4	3,431	3,775	-9.1	48,923	56,291	-13.1	9,835	17,653	-44.3	137,075	134,484	+1.9
Hungary	8,565	5,799	+47.7	5,695	5,542	+2.8	56,034	45,022	+24.5	363	562	-35.4	36,280	37,752	-3.9	14,674	13,043	+12.5	121,611	107,720	+12.9
Ireland	17,459	22,852	-23.6	12,538	10,382	+20.8	26,839	25,039	+7.2	0	0		36,732	36,878	-0.4	27,628	27,249	+1.4	121,196	122,400	-1.0
Italy	65,620	66,287	-1.0	51,792	68,464	-24.4	623,665	566,387	+10.1	146,806	144,696	+1.5	456,052	447,451	+1.9	215,294	273,866	-21.4	1,559,229	1,567,151	-0.5
Latvia	1,270	1,787	-28.9	798	352	+126.7	6,095	5,475	+11.3	374	346	+8.1	5,848	7,965	-26.6	2,944	3,003	-2.0	17,329	18,928	-8.4
Lithuania	1,779	2,105	-15.5	1,685	1,059	+59.1	13,891	10,781	+28.8	577	461	+25.2	7,844	10,018	-21.7	4,346	3,242	+34.1	30,122	27,666	+8.9
Luxembourg	12,778	11,033	+15.8	3,831	4,802	-20.2	10,460	9,462	+10.5	0	0		13,824	16,332	-15.4	5,766	7,476	-22.9	46,659	49,105	-5.0
Malta	2,886	1,515	+90.5	515	990	-48.0	1,410	1,638	-13.9	0	1	-100.0	2,558	2,668	-4.1	294	624	-52.9	7,663	7,436	+3.1
Netherlands	132,166	113,967	+16.0	52,581	47,096	+11.6	107,124	89,980	+19.1	2,186	2,407	-9.2	83,407	112,215	-25.7	3,763	3,966	-5.1	381,227	369,631	+3.1
Poland	16,564	17,070	-3.0	14,990	13,279	+12.9	248,531	189,983	+30.8	16,563	12,604	+31.4	206,054	196,453	+4.9	48,866	45,643	+7.1	551,568	475,032	+16.1
Portugal	41,757	36,390	+14.7	28,346	27,146	+4.4	35,020	28,859	+21.3	15,077	11,211	+34.5	71,072	72,030	-1.3	18,443	23,987	-23.1	209,715	199,623	+5.1
Romania	9,795	14,438	-32.2	-	-		58,470	43,401	+34.7	15,392	17,378	-11.4	49,005	51,801	-5.4	18,443	16,062	+14.8	151,105	143,080	+5.6
Slovakia	2,227	2,346	-5.1	2,243	2,997	-25.2	28,206	24,183	+16.6	1,807	1,812	-0.3	44,118	41,412	+6.5	14,808	15,253	-2.9	93,409	88,003	+6.1
Slovenia	3,148	4,330	-27.3	1,162	1,156	+0.5	5,572	7,098	-21.5	834	504	+65.5	32,644	27,432	+19.0	9,658	8,404	+14.9	53,018	48,924	+8.4
Spain	57,374	51,611	+11.2	58,558	62,165	-5.8	392,365	302,988	+29.5	33,521	26,343	+27.2	378,687	387,609	-2.3	96,380	118,646	-18.8	1,016,885	949,362	+7.1
Sweden	94,333	112,179	-15.9	63,113	61,058	+3.4	27,409	23,581	+16.2	5,234	6,834	-23.4	60,722	62,347	-2.6	18,771	23,821	-21.2	269,582	289,820	-7.0
EUROPEAN UNION	1,447,934	1,538,106	-5.9	758,944	814,294	-6.8	3,288,862	2,720,914	+20.9	326,145	321,622	+1.4	3,542,755	3,721,990	-4.8	1,267,741	1,431,239	-11.4	10,632,381	10,548,165	+0.8
Iceland	2,661	8,776	-69.7	1,646	1,755	-6.2	2,091	2,889	-27.6	3	3	+0.0	1,551	1,711	-9.4	2,281	2,409	-5.3	10,233	17,543	-41.7
Norway	114,396	104,588	+9.4	3,489	10,169	-65.7	6,869	7,584	-9.4	9	2	+350.0	986	1,493	-34.0	2,938	3,117	-5.7	128,687	126,953	+1.4
Switzerland	46,141	52,728	-12.5	20,801	23,220	-10.4	80,513	68,830	+17.0	23	71	-67.6	69,527	83,866	-17.1	22,530	23,499	-4.1	239,535	252,214	-5.0
EFTA	163,198	166,092	-1.7	25,936	35,144	-26.2	89,473	79,303	+12.8	35	76	-53.9	72,064	87,070	-17.2	27,749	29,025	-4.4	378,455	396,710	-4.6
United Kingdom	381,970	314,687	+21.4	167,178	141,311	+18.3	689,973	601,071	+14.8	0	0		658,853	774,484	-14.9	54,804	71,501	-23.4	1,952,778	1,903,054	+2.6
EU + EFTA + UK	1,993,102	2,018,885	-1.3	952,058	990,749	-3.9	4,068,308	3,401,288	+19.6	326,180	321,698	+1.4	4,273,672	4,583,544	-6.8	1,350,294	1,531,765	-11.8	12,963,614	12,847,929	+0.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.3	26.1	239,840	226,453	+5.9	26.7	26.1	2,841,451	2,753,275	+3.2
Volkswagen	10.5	11.4	95,833	99,029	-3.2	11.0	10.9	1,165,148	1,150,170	+1.3
Skoda	6.1	5.3	55,819	46,197	+20.8	6.2	5.5	659,665	580,559	+13.6
Audi	4.4	5.1	40,110	44,330	-9.5	4.9	5.4	517,195	570,583	-9.4
Seat	2.7	1.9	24,486	16,379	+49.5	2.2	2.0	230,045	209,816	+9.6
Cupra	1.9	1.8	17,062	15,855	+7.6	1.7	1.6	183,274	166,215	+10.3
Porsche	0.7	0.5	6,184	4,298	+43.9	0.8	0.7	80,340	69,686	+15.3
Others ²	0.0	0.0	346	365	-5.2	0.1	0.1	5,784	6,246	-7.4
Stellantis	12.2	13.9	111,482	120,211	-7.3	16.4	17.8	1,742,073	1,876,603	-7.2
Peugeot	4.5	4.0	41,257	34,630	+19.1	5.3	5.4	565,151	566,839	-0.3
Opel/Vauxhall	2.3	2.8	20,626	23,909	-13.7	3.1	3.3	330,864	350,456	-5.6
Citroen	2.3	2.2	21,336	19,224	+11.0	3.1	3.2	325,301	334,046	-2.6
Fiat ³	1.4	2.8	12,533	24,332	-48.5	2.7	3.4	285,140	360,013	-20.8
Jeep	0.9	1.0	8,132	8,780	-7.4	1.1	1.1	119,663	120,890	-1.0
Alfa Romeo	0.4	0.4	3,869	3,241	+19.4	0.4	0.4	42,387	46,987	-9.8
DS	0.3	0.3	2,697	2,652	+1.7	0.3	0.4	36,046	45,078	-20.0
Lancia/Chrysler	0.1	0.3	719	3,016	-76.2	0.3	0.4	32,641	44,864	-27.2
Others ⁴	0.0	0.0	313	427	-26.7	0.0	0.1	4,880	7,430	-34.3
Renault Group	13.2	11.9	120,276	103,291	+16.4	11.0	10.9	1,173,762	1,152,167	+1.9
Renault	7.3	7.1	66,165	61,540	+7.5	5.9	6.0	631,108	629,129	+0.3
Dacia	5.9	4.7	53,553	41,074	+30.4	5.1	4.9	538,850	519,448	+3.7
Alpine	0.1	0.1	558	677	-17.6	0.0	0.0	3,804	3,590	+6.0
Toyota Group	8.5	6.8	77,068	58,773	+31.1	8.1	6.9	856,654	729,126	+17.5
Toyota	7.8	6.3	70,656	54,846	+28.8	7.5	6.5	798,556	686,999	+16.2
Lexus	0.7	0.5	6,412	3,927	+63.3	0.5	0.4	58,098	42,127	+37.9
Hyundai Group	7.4	7.6	67,635	66,095	+2.3	7.8	8.4	834,301	885,762	-5.8
Hyundai	4.2	4.2	38,028	36,157	+5.2	4.0	4.1	426,725	432,369	-1.3
Kia	3.3	3.5	29,607	29,938	-1.1	3.8	4.3	407,576	453,393	-10.1
BMW Group	7.2	8.3	65,558	71,873	-8.8	6.8	6.9	718,451	722,799	-0.6
BMW	6.1	6.8	55,939	59,316	-5.7	5.8	5.6	620,669	589,765	+5.2
Mini	1.1	1.4	9,619	12,557	-23.4	0.9	1.3	97,782	133,034	-26.5
Mercedes-Benz	6.2	6.9	56,806	59,813	-5.0	5.4	5.6	571,885	587,185	-2.6
Mercedes	6.2	6.6	56,534	56,884	-0.6	5.3	5.3	559,597	560,269	-0.1
Smart	0.0	0.3	272	2,929	-90.7	0.1	0.3	12,288	26,916	-54.3
Ford	2.5	2.9	22,411	25,202	-11.1	2.9	3.4	309,441	358,679	-13.7
Volvo Cars	2.7	2.9	24,396	24,920	-2.1	2.7	2.1	282,087	220,394	+28.0
Tesla	3.5	3.5	32,074	30,277	+5.9	2.3	2.7	242,945	279,542	-13.1
Nissan	1.9	1.9	16,889	16,740	+0.9	1.9	1.9	198,801	196,081	+1.4
Suzuki	1.4	1.5	12,867	13,285	-3.1	1.6	1.5	174,128	155,455	+12.0
SAIC Motor	2.2	2.4	20,279	20,530	-1.2	1.5	1.4	157,340	147,510	+6.7
Mazda	1.4	1.4	12,745	12,192	+4.5	1.3	1.4	137,818	145,571	-5.3
Jaguar Land Rover Group	0.6	0.6	5,731	5,220	+9.8	0.6	0.7	63,474	69,241	-8.3
Land Rover	0.6	0.5	5,361	4,568	+17.4	0.5	0.6	57,838	58,987	-1.9
Jaguar	0.0	0.1	370	652	-43.3	0.1	0.1	5,636	10,254	-45.0
Mitsubishi	0.6	0.4	5,448	3,887	+40.2	0.5	0.4	58,239	40,532	+43.7
Honda	0.3	0.3	3,136	2,887	+8.6	0.4	0.3	39,989	32,902	+21.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.3	26.1	286,765	273,401	+4.9	26.3	25.9	3,407,242	3,325,175	+2.5
Volkswagen	10.3	11.1	112,455	116,221	-3.2	10.6	10.6	1,371,465	1,357,842	+1.0
Skoda	6.0	5.2	65,356	54,136	+20.7	5.9	5.3	766,510	679,984	+12.7
Audi	4.6	5.4	50,023	56,360	-11.2	5.1	5.7	663,239	733,305	-9.6
Seat	2.6	1.9	27,976	20,288	+37.9	2.1	1.9	271,980	247,294	+10.0
Cupra	1.9	1.8	20,803	19,103	+8.9	1.7	1.5	219,105	198,975	+10.1
Porsche	0.9	0.7	9,684	6,832	+41.7	0.8	0.8	106,967	99,043	+8.0
Others ²	0.0	0.0	468	461	+1.5	0.1	0.1	7,976	8,732	-8.7
Stellantis	11.6	12.9	126,091	135,079	-6.7	15.2	16.5	1,969,594	2,125,142	-7.3
Peugeot	4.2	3.6	45,364	38,167	+18.9	4.9	5.0	641,264	637,178	+0.6
Opel/Vauxhall	2.4	2.9	26,660	30,568	-12.8	3.2	3.6	414,012	457,603	-9.5
Citroen	2.1	2.1	23,420	21,730	+7.8	2.8	2.9	358,828	369,225	-2.8
Fiat ³	1.2	2.4	13,615	25,598	-46.8	2.3	3.0	304,066	382,174	-20.4
Jeep	0.8	0.9	8,969	9,234	-2.9	1.0	1.0	130,473	126,811	+2.9
Alfa Romeo	0.4	0.3	4,088	3,458	+18.2	0.3	0.4	44,918	50,078	-10.3
DS	0.3	0.3	2,737	2,784	-1.7	0.3	0.4	37,480	48,276	-22.4
Lancia/Chrysler	0.1	0.3	724	3,021	-76.0	0.3	0.3	32,649	44,877	-27.2
Others ⁴	0.0	0.0	514	519	-1.0	0.0	0.1	5,904	8,920	-33.8
Renault Group	11.9	10.6	130,097	111,580	+16.6	9.9	9.7	1,282,453	1,242,229	+3.2
Renault	6.6	6.3	72,552	65,712	+10.4	5.4	5.3	699,214	681,058	+2.7
Dacia	5.2	4.3	56,937	45,160	+26.1	4.5	4.3	578,935	557,154	+3.9
Alpine	0.1	0.1	608	708	-14.1	0.0	0.0	4,304	4,017	+7.1
Hyundai Group	7.2	7.3	79,066	77,016	+2.7	8.2	8.6	1,063,517	1,106,604	-3.9
Hyundai	4.1	4.1	44,634	42,764	+4.4	4.1	4.2	534,360	534,307	+0.0
Kia	3.2	3.3	34,432	34,252	+0.5	4.1	4.5	529,157	572,297	-7.5
Toyota Group	8.1	6.8	88,795	71,542	+24.1	7.8	6.9	1,006,073	889,321	+13.1
Toyota	7.4	6.3	80,859	65,720	+23.0	7.2	6.5	928,767	828,931	+12.0
Lexus	0.7	0.6	7,936	5,822	+36.3	0.6	0.5	77,306	60,390	+28.0
BMW Group	7.6	8.7	83,376	90,945	-8.3	7.1	7.1	923,202	913,985	+1.0
BMW	6.2	6.9	67,411	72,736	-7.3	6.0	5.7	774,925	729,073	+6.3
Mini	1.5	1.7	15,965	18,209	-12.3	1.1	1.4	148,277	184,912	-19.8
Mercedes-Benz	6.1	6.7	66,040	70,223	-6.0	5.4	5.4	696,907	699,887	-0.4
Mercedes	6.0	6.4	65,768	67,144	-2.0	5.3	5.2	684,027	671,973	+1.8
Smart	0.0	0.3	272	3,079	-91.2	0.1	0.2	12,880	27,914	-53.9
Ford	2.8	3.4	30,593	35,131	-12.9	3.3	4.0	426,307	513,481	-17.0
Volvo Cars	3.0	3.0	32,736	31,137	+5.1	2.9	2.2	369,689	287,832	+28.4
Tesla	4.1	3.7	44,697	39,194	+14.0	2.5	2.9	327,034	366,829	-10.8
Nissan	2.2	2.4	24,061	25,109	-4.2	2.4	2.3	307,276	293,988	+4.5
SAIC Motor	2.5	2.6	27,336	27,749	-1.5	1.9	1.8	244,595	232,721	+5.1
Suzuki	1.3	1.5	13,948	15,713	-11.2	1.6	1.5	203,132	187,852	+8.1
Mazda	1.4	1.4	15,548	14,752	+5.4	1.3	1.4	172,347	182,535	-5.6
Jaguar Land Rover Group	1.0	1.1	10,431	11,598	-10.1	1.2	1.1	150,657	145,490	+3.6
Land Rover	0.9	0.9	9,642	9,853	-2.1	1.0	0.9	128,086	120,588	+6.2
Jaguar	0.1	0.2	789	1,745	-54.8	0.2	0.2	22,571	24,902	-9.4
Honda	0.4	0.4	4,567	4,475	+2.1	0.6	0.5	74,682	60,596	+23.2
Mitsubishi	0.5	0.4	5,775	4,227	+36.6	0.5	0.3	60,873	42,823	+42.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM